

REGISTRATION IS LIMITED! CONFIRM TODAY AT 888-425-2457 OR VISIT RETIREMENTCLASSES.ORG



## COMPLIMENTARY DINING AND RETIREMENT EDUCATION By: UCLA Instructor Samuel Rad

13455 Maxella Ave. #230  
Marina Del Rey, CA 90292  
(Floor 2)



WEDNESDAY  
October 9<sup>th</sup>  
at 7:00 pm

OR

TUESDAY  
October 8<sup>th</sup>  
at 7:00 pm

## MEET YOUR HOST



Samuel Rad

Certified Financial Planner  
Instructor at UCLA  
Wall Street Journal Writer

Samuel Rad is a **Certified Financial Planner**, financial **writer for the Wall Street Journal**, instructor at **UCLA**, and pioneer in the field of **Financial Therapy** and **Conscious Wealth Building for Retirement**. Sam's understanding of the connection between emotional and financial well being is the catalyst that empowers his clients to take positive action toward improving the quality of their lives and finances for retirement. He works with individuals and families to create wealth, legacy and impact. A regular speaker on KNX 1070AM and a frequent guest on popular financial shows. Sam's firm, Affluencer Financial exclusively works with people ages 55-67 years old who are in retirement or focused on retiring.

Sam has been featured in the following and more:

THE  
WALL STREET  
JOURNAL

Money



TIME

People

VIEW A VIDEO OF SAM ONLINE AND REGISTER AT [RETIREMENTCLASSES.ORG](http://RETIREMENTCLASSES.ORG)

# ADVANCED RETIREMENT SOLUTIONS

*Featuring UCLA Instructor Samuel Rad, CFP*

You are invited to an educational talk featuring UCLA Instructor Samuel Rad. This free\* event is focused on teaching the techniques and tools that your financial advisor does not want you to know. Instructor Sam Rad will cover advanced retirement and tax topics which are proven to be successful and mostly unknown to consumers.

**Leave your checkbooks at home, there will be no selling here!**

*Early enrollment is free.*

*Participants may enroll at door for \$99 per seat.*

Tuesday, October 8<sup>th</sup>  
at 7:00 PM



**13455 Maxella Ave. #230  
Marina Del Rey, CA 90292  
(Floor 2)**

Wednesday, October 9<sup>th</sup>  
at 7:00 PM

**Choose from: Vegan, Vegetarian, Seafood, Pasta or Steak**

## TOPICS



### LOW-RISK INVESTING

New low-risk investments that produce 5%-7% interest and can provide you long term care income. (Not Stocks/Bonds)



### ESTATE PLANNING

If you own a home, it's essential to have a Trust in order to avoid probate and to protect yourself if you become disabled.



### TAX STRATEGIES

Learn how to save at least 30% on your 401k taxes and greatly reduce your taxable income in retirement.



### LONG TERM CARE

Learn how to protect yourself against the high costs of long-term care. Discover 3 new solutions you may not have seen before.

**REGISTER ONLINE AT [RETIREMENTCLASSES.ORG](http://RETIREMENTCLASSES.ORG) OR CALL 888-425-2457**

3415 S. SEPULVEDA BLVD. | SUITE #1101  
LOS ANGELES CA, 90034



# *Special Invitation*

— IS ENCLOSED —

